Additional Disclosure – Q2 2026

Information for holders of Sparc Group Senior Secured Notes issued 3 March 2025

This report consists of additional disclosure to the Sparc Group (publ) Interim report Q2 2026. This report is not reviewed by auditors

MSEK	Notes	2026 30 Jun
Net Interest Bearing Debt		
Cash and cash equivalents		-55
Bank overdraft facilities		50
Bond loans		1 100
Lease liabilities		110
Other		13
Total Net Interest Bearing Debt		**1 218**
EBITDA last twelve months		
Reported EBITDA		67
Adjusted share-based compensation	1	57
Proforma acquisition adjustment	2	6
Items affecting comparability	3	13
Transaction costs	4	11
Proforma divested subsidiaries adjustment	5	76
Total EBITDA last twelve months		**230**
Leverage ratio		
Maintenance leverage ratio		5.3x

Comments

1. Share-based compensation refers to issued consideration shares in Sparc Group where there is a clause that Sparc Group's majority owner has a right to acquire these shares at a predetermined discount if the employment is terminated and is treated as compensation for continued service and expensed over the 36 months that are reinvested after the sale.
2. Proforma acquisition adjustment represent the additional EBITDA of the acquired subsidiaries prior to their acquisition date in order to present a total EBITDA as if they were acquired at the beginning of the twelve-month period.
3. Items affecting comparability includes start-up cost for production developement, decomissioning and restructuring costs and other non-recurring items.
4. Transaction costs represent costs for acquistion and divestments of business combinations. These costs are excluded.
5. Proforma divested subsidiaries adjustment represent the reported EBITDA for entities that have been divested at the end of the period, as well as the reported gain or loss that occur at the time of divestment. These costs are excluded to present a total EBITDA as if these divested entities never were included in the period.

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		2026
MSEK	**Notes**	**30 Jun**
Overview liquidity		
Cash and cash equivalents		55
Overdraft facility		150
Used overdraft facility		-50
Bank guarantee		-10
Total liquidity		**145**
Covenant minimum liquidity		100
Over-/under coverage		**45**

About Sparc Group

Sparc Group AB (publ) is an entrepreneur-driven group, since its inception in 2021, acquires, develops and coordinates companies in order jointly to create a comprehensive offering in the installation sector. Through our four business areas – Infra, Security, Electrical and HVAC – we carry out installation work for a sustainable future

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